



U N I K O M

FAMILY OFFICE

*Switzerland – the future of your family  
and your assets*



*“It requires a great deal of boldness and a great deal of caution  
to make a great fortune,  
and when you have got it, it takes ten times as much wit to keep it.”*

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Nathan Rothschild (1777 – 1836)

### *UNIKOM AG: preserving and augmenting your wealth*

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UNIKOM AG has been on the Swiss market of financial services for over 20 years. UNIKOM's team is able to provide luxury Family Office services to clients of significant wealth.

UNIKOM is targeted at the exclusive circle of highly successful individuals, combining the world's leading solutions related to Family Office with the reliability of a leading Swiss provider of Family Office services.



### *UNIKOM AG: Family Office in Switzerland for the exceptionally wealthy*

The most effective approach for a family of significant wealth to preserve and enhance its capital through the generations is by the creation of a properly functioning Family Office.

Five reasons for a wealthy family to turn to a Family Office:

<i>Family's financial assets grow to a level that requires full-time professional management.</i>	<i>Time required by family members to manage family's assets is detracting from effective running of the business, and the business is at risk of suffering.</i>	<i>Family members want to separate management of their personal financial assets from those of the business for purposes of confidentiality.</i>	<i>Family become multi-generational; expertise of founding patriarch is no longer available; next generation not willing of taking on family capital management responsibility.</i>	<i>Needs of growing number of family members, requiring increasingly diverse management solutions, can no longer be effectively met by family's existing resources.</i>
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The basic principle behind the Family Office – as we at UNIKOM see it – is focused on providing comprehensive services and protecting your personal interests, first and foremost for the financial aspects of your life.

• **Tax and legal aspects of family wealth**

The Family Office's legal and tax services are likely to be the most valuable services to ultra-wealthy families. The proper structure of the family's assets should minimize tax implications for your family and ensure a smooth transfer of inherited property.

• **Management of financial assets**

UNIKOM's Family Office can help you find the answers to many issues concerning your family's capital holdings, based on analysis of the securities and real estate markets.

• **Property management**

The Family Office serves as a reliable intermediary for and controller of transactions, related to management of the family's real estate in different countries around the world.

• **Personal assistance for business management**

In order to simplify the lives of family members, UNIKOM's Family Office can take on all issues and formalities related to running your family business.

• **Assistance in critical situations**

Sometimes a family may face a situation, which requires the urgent resolution of a delicate problem. UNIKOM's Family Office can help you find the best specialists – promptly and without any unnecessary publicity – to resolve whatever issues your family may be facing.

## WEALTH MANAGEMENT

*UNIKOM AG: we can help you get the best life has to offer!*

UNIKOM's Wealth Management services help organize the financial well-being and lives of established millionaires, managing their empire in line with the family's long-term goals.

### **Healthcare & Recreation**

UNIKOM possesses exclusive experience working with the best Swiss medical centers and private clinics. We are extremely attentive to all of our clients' wishes and strive to deliver on every detail. In each case we develop an individual program for diagnosis, treatment and recovery.

### **Education in Switzerland**

We can help your children study in Switzerland – the country that is home to the world's very first international schools and universities. Switzerland gives invaluable experience and immersion in the languages, traditions, and worldviews of a wide range of representatives of Western Europe.

### **Training in Switzerland**

When it comes to managing the well-being of your family and prosperity of your business, UNIKOM will arrange management consulting services, team-building exercises, corporate training, and on-site seminars in Switzerland.

### **Jubilees & Events**

UNIKOM has vast experience in keeping the lives of multi-millionaires and their families organized. By using cutting-edge event industry technologies, we can provide event planning for anniversary parties for managers and company owners, various corporate events and presentations, and exclusive VIP holidays in Switzerland.



## INVESTMENT IN REAL PROPERTY



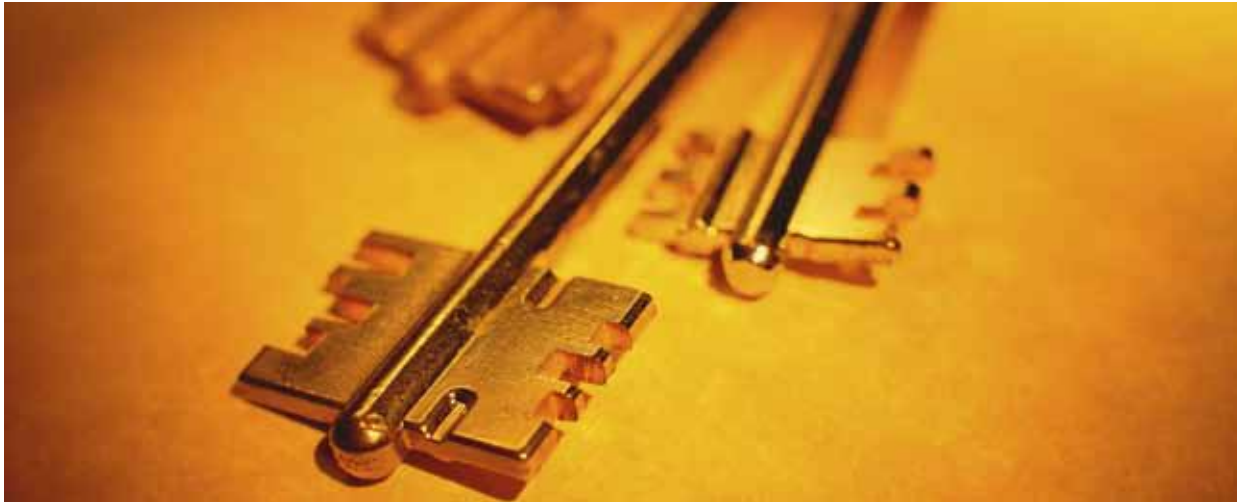
*UNIKOM AG: we can help you purchase real property in Switzerland and relocate to this country*

Switzerland's real estate market, like the country's overall economy, is distinguished by its stability and absence of any unforeseen price fluctuations. We believe that purchasing commercial real estate in Switzerland is one of the best investment options when it comes to buying real estate abroad.

UNIKOM offers customized luxury real estate search services to meet clients' specific needs whether the need is a commercial property, vacation property or residential property.

In addition to assistance with purchasing real estate, UNIKOM can arrange permanent residency for those, who wish to relocate to Switzerland.

## ASSET PROTECTION



### *UNIKOM AG: how to protect your assets under Swiss jurisdiction*

Any monies and assets that you have earned during your lifetime, you obviously want to see them protected from creditors' groundless claims and bankruptcy proceedings. In addition, due to economical and political instability in your country of residence, you may wish to protect your assets by keeping them under Swiss jurisdiction.

This is why many of UNIKOM's clients, who are people of extraordinary wealth, consider Switzerland as a key element in their overall investment strategy, and why they are interested in keeping a portion of their assets "live" in Switzerland.

#### **In the framework of asset protection services UNIKOM provides:**

- formation of new legal entities or purchase of ready-made companies in Switzerland
- opening corporate and private accounts in Swiss banks
- capital repatriation to the country of its origin and business financing via foreign structures

## OFFICE SERVICES

### *UNIKOM AG: big money loves peace and quiet*

#### **Switzerland offers the perfect climate for your finances.**

- Where else but Switzerland can one find the perfect location for conducting shareholders' meetings or board meetings?
- Where else can one conduct lucrative transactions without catching the eye of the media?
- Where else can one stay out of the public eye while discussing the separation of property between spouses?

UNIKOM AG guarantees you the peace and quiet your finances and estate will appreciate. We can help you hold private events in Switzerland at the ideal venue, combining comfort and state-of-the-art technology, far from the prying eyes of the paparazzi and beyond the reach of your competitors.

Our specialists will prepare and perform physical security services for event participants and electronic security during the event. If necessary, we can send a private jet out to you anywhere in the world in order to ensure the complete confidentiality of your arrival in Switzerland. Your stay in Switzerland will be arranged so as to avoid any unwanted meetings with your fellow countrymen.





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FAMILY OFFICE

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